Housing Jigsaw ALERT Referring Agency Quick Guide – How to make a referral using Housing Jigsaw ALERT ( CONFIDENTIAL / version 1.0 UNCONTROLLED IF PRINTED



## Agency guide to making a referral using Housing Jigsaw ALERT





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## How to make a referral using Housing Jigsaw ALERT

Go to <u>https://live.housingjigsaw.co.uk/alert/duty-to-refer</u> to register for your free ALERT account as a specified public body or wider agency.

		housing jigs	saw	
		Welcome to A	LERT	
	Your fre	e tool, simplifying t	he duty to refe	r
	Log in an	d refer	Register	
What is ALERT?				
ALERT is a free tool provided to all Local Auth				orking by providing a secure and easy to use
platform for making referrals and notification	ns, including the new	w 213B duty placed on specifie	ed public bodies.	
How does it work?				
▲ Who are you?	(2	🔒 Who are th	ey?	3 V Click submit!
Sign up and fill in your referring agency details	•	Hono are the second sec	ut the	3 Click submit! Complete the declaration form, click submit and receive confirmation that your referral has been received
Sign up and fill in your referring	(2		ut the	Complete the declaration form, click submit and receive confirmation that
Sign up and fill in your referring	(2	Fill in basic information about person you are referring incomposite identified support needs	ut the luding any	Complete the declaration form, click submit and receive confirmation that
Sign up and fill in your referring	(2	Fill in basic information abor person you are referring inc identified support needs Powered by	ut the luding any	Complete the declaration form, click submit and receive confirmation that

To start the registration process, click 'register'.





You will be taken to this page and asked to fill the details in on screen

<b>b housing</b> jigsaw	
Register below for your free ALERT account and start making referrals today!	
First name	
First name	
Last name	
Last name	
Email address	
Email address	
	Welcome to Housing Jigsaw

Once you have completed this form you will receive an activation link in an email asking you to set your password.

You must do this within 24 hours or the link will expire. If that happens, please follow the 'forgotten password' link in that email to get a new activation link.

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When you first log in, you will see a page asking for more details about who you are, it will look like this:

b housing jigsaw teferrals out New referral		
<b>Your details</b>	nelod with the mandatom	
Nho you are - please fill in your details	larked with " are manualory.	
Are you a specified public body, or wider agency? 📀		
Specified public body Wider agency		
Job title*		
Landline number*	Mobile number*	
Landline number	Mobile number	
Either landline or mobile number is required		
eg, WR5 2RY		Find address
		Enter address manually
		Start using ALERT
	Powered by	
	housing jigsaw	
©	Housing Jigsaw 2018. All Rights Reserved	
	Change password   Contact us	

You must complete this registration page before you can make referrals.





When logging into Housing Jigsaw ALERT you'll be taken to the dashboard screen which gives you a high level overview of the referrals you have made:

Nelcom	e to ALE	эт					
Status:	CUALL	()		Туре:			
All							<u></u>
				All			
Referrals I	have made	e Referring party	Date received	All     Days remaining	Туре	Status	Download
		-	Date received 07/08/2018		Type 213B Specified public body	<b>Status</b> Pending	Download

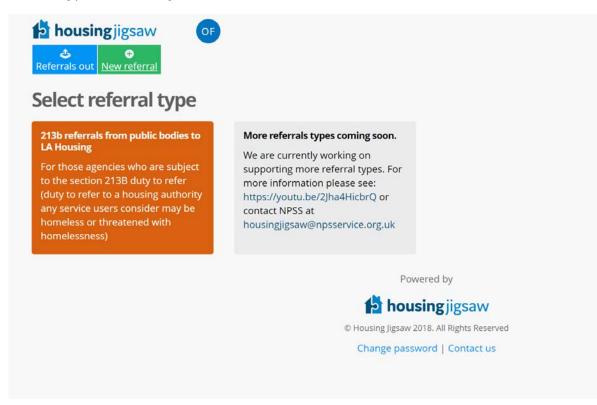
To make a new referral click 'new referral':

	New referral						
Velcom	e to ALEF	т					
Status:	CUALL	()		Туре:			
All				• All			
eferrals l	have made	2					
eferrals   Name	have made	Referring party	Date received	Days remaining	Туре	Status	Download
		-	Date received 07/08/2018	Days remaining 6 working days remaining	Type 213B Specified public body	<b>Status</b> Pending	Downloa





Select the type of referral you wish to make:



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Next, enter the customer's details:





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Basic information						
Title	First name*		Last name*		Date of birth*	
Please select 🔻	First name		Last name		DD/MM/YYYY	
Gender*	Pregnancy due	date				
Please select 🔻	DD/MM/YYYY					
Nick / Other / Maiden name		National insurance number 😯		NHS number		
Other name		NI number		NHS number		
Address						
eg. WR5 2RY			Find address		Oversea	s / NFA address
					Enter ad	idress manually
Phone and email						
Phone and email						
Please provide at least one contact meth	ıod					
Please provide at least one contact meth Home phone number	rod	Yes No	Mobile phone number			Yes No
Please provide at least one contact meth	nod OK to call on?	Yes No	Mobile phone number Mobile phone number		OK to call on?	Yes No
Please provide at least one contact met Home phone number Home phone number		0 •	Mobile phone number		OK to call on?	0 0
Phone and email Please provide at least one contact meth Home phone number Home phone number Work phone number Work phone number		Yes No	present and an an an and a second		OK to call on? OK to email?	0.0

Once complete, click 'NEXT':

Read and agree to the declaration:

reate new referral	
ho are you - fill in your details	
You can only check this box if an email address for the customer was provided	
Please check this box if you would like the customer to receive an email containing details of this referral (This will only be sent if an email addr provided)	ess was
The customer has: - Specified the Local Authority they wish to be referred to - Consented for this referral to be made - Consented that their contact details can be supplied to the housing authority so they can contact the customer regarding the referral.	
I agree*	
Can't find the Authority you're looking for? They might not be signed up to ALERT yet. To find their current method of receiving referrals please visit: https://www.gov.uk/homelessness-help-from-council	
Receiving Local Authority*	
Worcester 🔹	
	Next





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Complete the referral form providing as much information as possible about the customer you are referring:

ert referrals	
melessness Referral / Notifications	
* Type of referral/notification	
213B Specified public body	
* Nationality	
Please select	
t Ethnicity	
Please select	,
Has the applicant any formal identification	
No	
) Yes	
Dutline any agency involvement already in place	

Once complete, click:



Confirmation that your referral has been received will be shown:





housingjigsaw     OF       Referrals out     New referral	
Thank you! the customer's referral has been sent successfully. Their unique referral code is 62. Please provid to the customer for future reference.	this

And your referral will now show as pending in your user dashboard:

Status:			Туре:				
All			8	All			
Referrals I h	ave made						
Name	Reference no.	Referring party	Date received	Days remaining	Туре	Status	Download
	Reference no. 60	Referring party National Probation Service	Date received 07/08/2018	Days remaining 6 working days remaining	Type 213B Specified public body	Status Pending	Download
Name Dylan James John Smith							Download

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