

## DRAFT Equality impact assessment (EIA) form: evidencing paying due regard to protected characteristics

(Form updated May 2015)

### Home to School Transport Review

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যদি আপনি এই ডকুমেন্ট অন্য ভাষায় বা ফরমেটে চান, তাহলে দয়া করে আমাদেরকে বলুন।

Equality Impact Assessments (EIAs) are public documents. EIAs accompanying reports going to County Councillors for decisions are published with the committee papers on our website and are available in hard copy at the relevant meeting. To help people to find completed EIAs we also publish them in the Equality and Diversity section of our website. This will help people to see for themselves how we have paid due regard in order to meet statutory requirements.

| Name of Directorate and Service Area   | Education and Skills / Inclusion  |
|--|---|
| Lead Officer and contact details   | Amanda Newbold, AD Inclusion  |
| Names and roles of other people involved in carrying out the EIA               | Jon Holden – Strategic Planning Manager<br>Chris Reynolds – Head of SEND Strategic<br>Planning  |
| How will you pay due regard? For example,<br>working group, individual officer | The EIA was reviewed as part of the consultation.<br>It will also be reviewed again as part of the post implementation review of the policy in summer 20206 |
| When did the due regard process start?   | The original project initially started in<br>September 2023 following revised DfE<br>guidance.  |

**Section 1. Please describe briefly what this EIA is about.** (For example, are you starting a new service, changing how you do something, stopping doing something?)

This EIA is about the changes to the current Home to School Transport Policy following the changes to statutory guidance.

The council has a statutory duty to provide home to school travel for eligible children of compulsory school age in accordance with statutory guidance issued by the Department for Education (DfE).

The aim of the changes was to ensure the proposed home to school travel policy is compliant with the guidance.

The policy change saw removal and amendment to discretionary arrangements which the previous policy made provision.

Section 2. Why is this being proposed? What are the aims? What does the authority hope to achieve by it? (For example, to save money, meet increased demand, do things in a better way.)

The changes were due to the previous home to school transport policy not meeting the requirement of the checklist produced in the revised statutory guidance.

The overall cost to the council of the provision of home to school travel is significant and rising at pace. The previous policy made provision for eligibility above and beyond statutory requirements that had associated costs, and the consultation provided an opportunity to review these 'discretionary' elements.

The policy publication is linked to the school admissions round, therefore any changes to the travel policy applies to new admissions and/or travel applications received on or after 1 September 2024 and affects new entrants to schools (REC and Y7) with effect from September 2025.

Pupils who applied for a school place prior to September 2024 are not impacted. Transport eligibility awarded prior to September 2024 is being honoured (effectively protected from subsequent policy changes) under the previous policy, unless there is a material change of circumstance (for example, of school, or of address that changed eligibility) for a pupil which required a reassessment of eligibility.

#### Section 3. What will change? What will be different for customers and/or staff?

The EIA now relates to the implementation of the councils 2024 Home to School Travel Policy.

**Section 4. Involvement and consultation (**What involvement and consultation has been done regarding the proposal and what are the results? What consultation will be needed and how will it be done?)

The consultation took place Feb to April 24 details are published on the council's website.

# Section 5. What impact will this proposal have on council budgets? Will it be cost neutral, have increased cost, or reduce costs?

The current financial projection for Home to School Transport is demonstrating a continuous growth which is applying budgetary pressures on the council to meet its statutory duties.

Through the policy implementation the council is meeting it statutory duties. The new policy requirements in the guidance are likely to increase the number of pupils with medical and mobility needs who meet eligibility criteria and could potentially lead to increased expenditure.

Whilst the 2024 policy has reduced discretionary travel provision – the financial benefits of this proposal will not be full achieved for a seven-year period. Analysis undertaken to date on a large sample of currently eligible travellers suggests that the annual saving at the end of the transition period (when the new policy applies to all) on a like for like basis could be up to  $\pounds$ 4.2m. This figure is based on a number of assumptions, and much will depend on the extent to which the change in the transport arrangements influences future parental preference for schools, and that is difficult to predict with any certainty.

| Section 6. How<br>will this<br>proposal affect<br>people with<br>protected<br>characteristics? | No<br>impact | Make<br>things<br>better | Make<br>things<br>worse | Why will it have this effect? Provide<br>evidence from engagement, consultation<br>and/or service user data or demographic<br>information etc.   |
|--|--------------|--------------------------|-------------------------|--|
| Age  | v            |                          |                         | It is anticipated there would be no identifiable<br>impact on pupils attending mainstream or<br>specialist provision because of their age.   |
| Disability   |              | 1                        |                         | The requirement for individual assessment<br>under SEN may increase the number of<br>pupil eligible for assistance<br>Individual assessment will ensure children<br>with disability needs are met on transport |
| Sex  | ~            |                          |                         | It is anticipated there would be no identifiable<br>impact on pupils attending mainstream or<br>specialist provision because of their sex.   |
| Race   | ~            |                          |                         | It is anticipated there would be no identifiable<br>impact on specific ethnic groups because of<br>the proposals.  |
| Gender<br>reassignment   | ~            |                          |                         | It is anticipated there would be no identifiable<br>impact on specific groups in relation to<br>gender reassignment as a result of the<br>proposals.   |
| Sexual<br>orientation  | ✓            |                          |                         | It is anticipated there would be no identifiable<br>impact on specific groups in relation to sexual<br>orientation as a result of the proposals.   |
| Religion or belief   |              |                          | <b>√</b>                | The removal of denominational transport for<br>primary age pupils will have an adverse<br>impact, it is anticipated these number are less  |

|                                  |   |   | than 0.01% of the population and the requests are minimal each year  |  |
|----------------------------------|---|---|--|--|
| Pregnancy or<br>maternity        | ~ | It is anticipated there would<br>impact on specific group<br>pregnancy or maternity a<br>proposals. | ps in relation to  |  |
| Marriage or civil<br>partnership | ~ | impact on specific grou   | It is anticipated there would be no identifiable<br>impact on specific groups in relation to<br>marriage or civil partnership as a result of the |  |

| Section 7. How<br>will this<br>proposal affect<br>people who | No<br>impact | Make<br>things<br>better | Make<br>things<br>worse | Why will it have this effect? Provide<br>evidence from engagement, consultation<br>and/or service user data or demographic<br>information etc.  |
|--|--------------|--------------------------|-------------------------|---|
| Live in a rural<br>area?                                     |              | ~                        | ~                       | The proposals may reduce travel eligibility to<br>the catchment school in rural communities in<br>which the catchment school is not the nearest<br>school, however eligibility to the nearest<br>school, when distances are over the minimum<br>threshold will remain in place. Additional<br>provision was included in the new policy, after<br>consultation, for low income families where<br>distance to school can be much further. |
| have a low income?   | <b>√</b>     |                          |                         | There remains statutory provision for low income families for children aged 8 and above   |

Section 8. Will the proposal affect anyone more because of a combination of protected characteristics? (for example, older women or young gay men) State what you think the effect may be and why, providing evidence from engagement, consultation and/or service user data or demographic information etc.

No

| <b>fol</b> l<br>an | ction 9. Next steps to address the anticipated impact. Select one of the<br>lowing options and explain why this has been chosen. (Remember: we have<br>anticipatory duty to make reasonable adjustments so that disabled people can<br>cess services and work for us)  | Tick<br>option<br>chosen |
|--------------------|--|--------------------------|
| 1.                 | <b>No adverse impact - no major change needed to the proposal.</b> There is no potential for discrimination or adverse impact identified.  | x                        |
| 2.                 | Adverse impact - adjust the proposal - The EIA identifies potential problems<br>or missed opportunities. We will change our proposal to reduce or remove these<br>adverse impacts, or we will achieve our aim in another way which will not make<br>things worse for people.                                       |                          |
| 3.                 | Adverse impact - continue the proposal - The EIA identifies potential<br>problems or missed opportunities. We cannot change our proposal to reduce or<br>remove these adverse impacts, nor can we achieve our aim in another way<br>which will not make things worse for people. (There must be compelling reasons |                          |

for continuing with proposals which will have the most adverse impacts. Get advice from Legal Services)

Actual or potential unlawful discrimination - stop and remove the proposal

 The EIA identifies actual or potential unlawful discrimination. It must be stopped.

Explanation of why option has been chosen. (Include any advice given by Legal Services.)

The policy has ben adopted and we will continue to monitor impact. A review of impacts has been agreed for summer 2026 and will be published in 26-27 academic year.

Section 10. If the proposal is to be implemented, how will you find out how it is really affecting people? (How will you monitor and review the changes?)

Following implementation there will be a 24-month Post Implementation Review.

**Section 11. Action plan.** List any actions you need to take which have been identified in this EIA, including post implementation review to find out how the outcomes have been achieved in practice and what impacts there have actually been on people with protected characteristics.

| Action  | Lead                                   | By when                                     | Progress | Monitoring  |
|---|--|---|----------|---|
|   |  |   |          | arrangements  |
| 28-day public<br>consultation to<br>commence  | Amanda<br>Newbold                      | 5 February                                  |          |   |
| Public events to<br>be held across<br>localities  | Andrew<br>Dixon /<br>Chris<br>Reynolds | Throughout<br>February and<br>March<br>2024 |          | Public events and<br>feedback from these<br>events will be monitored<br>through a working group |
| 28-day public consultation to end.  | Amanda<br>Newbold                      | 12 April 2024                               |          |   |
| All responses<br>and feedback to<br>be collated and<br>reviewed<br>following<br>consultation.   | Jon Holden<br>/Chris<br>Reynolds       | 13 March to<br>mid May<br>2024              |          | Reviewed by lead officers   |
| Options to be<br>revised (if<br>required), EIA to<br>be revised and<br>Policy to be<br>updated. | Amanda<br>Newbold                      | May 2024                                    |          |   |
| Sign-off of<br>revised<br>proposals and<br>updated Home<br>to School Travel<br>Policy           | Amanda<br>Newbold                      | 18 June 2024<br>(Executive<br>Committee)    |          |   |

| Adoption of<br>Home to School<br>Transport Policy                          | Amanda<br>Newbold | 24 July 2024<br>(Full Council)   |       |
|--|-------------------|--|-------|
| Publish updated<br>Home to School<br>Transport policy                      | Amanda<br>Newbold | 31 <sup>st</sup> July<br>2024  |       |
| Development<br>and sign-off of<br>implementation<br>and transition<br>plan | Amanda<br>Newbold | 1 <sup>st</sup> August –<br>31 <sup>st</sup> August<br>2024                  |       |
| Implementation<br>and transition<br>arrangements<br>commence               | Amanda<br>Newbold | 1 <sup>st</sup><br>September<br>2024<br>onwards for<br>up to seven<br>years. | CYPLT |

**Section 12. Summary** (Summarise the findings of your EIA, including impacts, recommendation in relation to addressing impacts, including any legal advice, and next steps. This summary should be used as part of the report to the decision maker.)

This EIA is an update of an earlier version linked to the H2ST policy review and implementation

#### Section 13. Sign off section

This revised EIA was completed by: Jon Holden / Chris Reynolds

Name: Jon Holden Job title: Strategic Planning Manager Directorate: Children and Young People's Services Signature: J Holden

Completion date: 10/1/25

Authorised by relevant Assistant Director (signature): A Newbold Date: 10/1/25