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Job title:

Selby Retail, Commercial and Leisure Study 2009 Appendix 7: Housing Projection Analysis

Client: Selby District Council

DJ ref file: 15625122/1

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Housing Projection Table 1: Distribution of Settlements within Zones

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| | Village Name | Notes | % of Designated Service Villages | |
|--------------------|--------------------------------------|-----------------------------------|-------------------------------------|----------|
| | Barlby (includes Osgodby) | Selby AAP Area | Service villages | Villages |
| | Barlow | | | |
| | Brayton | Selby AAP Area | | |
| | Burn | | | |
| | Camblesforth | | | |
| | Cawood | | | |
| | Chapel Haddlesey | | | |
| | Cliffe | | | |
| | Drax | | | |
| | Escrick | | | |
| | Gateforth | | | |
| | Hambleton | Designated Service Village | | |
| | Hemingborough | Designated Service Village | | |
| Zone 1 - Selby | Hirst Courtney | Designated Service Village | | |
| | Kelfield | | | |
| | Long Drax | | | |
| | Newland | | | |
| | North Duffield | Designated Service Village | | |
| | Riccall | Designated Service Village | | |
| | Selby | Selby AAP Area | | |
| | Skipwith | | | |
| | Stillingfleet | | | |
| | Temple Hirst | | | |
| | Thorganby | | | |
| | Thorpe Willoughby | Selby AAP Area | | |
| | West Haddlesey | | | |
| | Wistow | Designated Service Village | | |
| | | 6 Designated Service Villages, 17 | | |
| otal Zone 1 | | Secondary Villages | 46% | 319 |
| | Biggin | | | |
| | Birkin | | | |
| | Brotherton | | | |
| Zone 2 - Sherburn | Burton Slamon | | | |
| In Elmet | Byram cum Sutton | | | |
| in Eimet | Huddleston with Newthorpe | | | |
| | Monk Fryston | Designated Service Village | | |
| | Sherburn In Elmet | Local Service Centre | | |
| | South Milford | Designated Service Village | | |
| | ł | 2 Designated Service Villages, 6 | | |
| otal Zone 2 | | Secondary Villages | 15% | 119 |
| | Acaster Selby | | | , |
| | Appleton Roebuck | | | |
| | Barkston Ash | | | |
| | Bolton Percy | | | |
| | Catterton | | | |
| | Church Fenton | Designated Service Village | | |
| | Colton | | | |
| | Fairburn | Designated Service Village | | |
| | Grimston | Designated Dervice village | | |
| | Healaugh | | | |
| | Kirkby Wharfe with North Milford | | | Ļ |
| Zone 3 - Tadcaster | Lead | | | L |
| | Lead | + | | |
| | Newton Kyme cum Toulston | | | |
| | Oxton | | | |
| | Ryther cum Ossendyke | | | |
| | | | | |
| | Saxton with Scarthingwell Steeton | | | |
| | Steeton Stutton with Hazelwood | | | |
| | | Loool Contro | | |
| | Tadcaster | Local Service Centre | | |
| | Towton | | | |
| | Ulleskelf | | | |
| | | 2 Designated Service Villages, 19 | | |
| otal Zone 3 | | Secondary Villages | 15% | 35% |
| | Balne | | | |
| | Beale | | | |
| | Carlton | Designated Service Village | | |
| Zone 4 - | Eggborough | Designated Service Village | | |
| Eggborough / | Heck | | | |
| | Hensall | | | |
| South Selby | Kellington | Designated Service Village | | |
| | Walden Stubbs | y | | |
| | Whitley | | | |
| | Womersly | T | | |
| | · · · | 3 Designated Service Villages, 7 | | |
| otal Zone 4 | | Secondary Villages | 23% | 13% |
| | Bilbrough | coordary mages | 23/0 | 13/ |
| | Cridling Stubbs | | | |
| | | | | |

Number of Secondary Villages Number of Designated Service Villages

| Total 'Fringe' Zones | | 5 Other | 0% | 9% |
|----------------------|-----------------|---------|----|----|
| | Stapleton | | | |
| | Little Smeaton | | | |
| 'Fringe' Zones | Kirk Smeaton | | | |
| | Cridling Stubbs | | | |
| | Bilbrough | | | |

Notes

(1) Information Provided by Selby District Council, July 2009
(2) Selby Area Action Plan (AAP) covers Selby Town and the Parishes of Barlby and, Osgodby, Brayton and Thorpe Willoughby
(3) Designated Service Villages exclude the villages of Barlby, Brayton and Thorpe Willoughby in the Selby AAP
(4) Secondary Villages excludes Osgodby Village in the Selby AAP

Housing Projection Table 2a: Housing Distribution 1 - Most Concentrated

| | New Allocations | -50% ONS Allowance | Average Household Size | Population increase |
|-----------------------------|-----------------|--------------------|------------------------|---------------------|
| Selby AAP | 3,150 | 1,575 | 2.4 | 3,780 |
| Sherburn In Elmet | 250 | 125 | 2.4 | 300 |
| Tadcaster | 150 | 75 | 2.4 | 180 |
| Designated Service Villages | 1,550 | 775 | 2.4 | 1,860 |
| Secondary Villages | 0 | 0 | 2.4 | 0 |

Housing Projection Table 2b: Housing Distribution 1 - Most Concentrated - Resultant Expenditure

| | Population increase | Convenience EBH (2026) | Comparison EPH (2026) | Convenience TAE | Comparison TAE | Convenience | Available Convenience | Comparison | Available Comparison |
|-----------------------------------|---------------------|------------------------|-----------------------|-----------------|-----------------------|--------------|--------------------------------|--------------|--------------------------------|
| | Population increase | Convenience EPH (2020) | Comparison EPH (2026) | (2026) | (2026) | Market Share | Expenditure Within Zone (2026) | Market Share | Expenditure Within Zone (2026) |
| Zone 1 - Selby | 4,638 | £1,802 | £7,175 | £8.36 | £33.28 | 79.2% | £6.62 | 41.1% | £13.68 |
| Zone 2 - Sherburn In Elmet | 586 | £1,835 | £7,270 | £1.08 | £4.26 | 31.6% | £0.34 | 4.5% | £0.19 |
| Zone 3 - Tadcaster | 466 | £1,886 | £7,640 | £0.88 | £3.56 | 49.6% | £0.44 | 9.0% | £0.32 |
| Zone 4 - Eggborough / South Selby | 429 | £1,865 | £7,440 | £0.80 | £3.19 | 20.9% | £0.17 | 4.3% | £0.14 |
| Fringe Zones | 0 | £1,848 | £7,413 | £0.00 | £0.00 | 5.2% | £0.00 | 5.2% | £0.00 |

Notes

(1) 2007 Prices

(2) 2007 Base figure from Experian Micromarketer, July 2009

(3) Average Household Size based on ONS 2001 figure

(4) Figures may not appear exact due to rounding

(5) Housing Allocation Figures provided by Selby District Council, July 2009

(6) Base expenditure per head grown using Experian Ultra-long term trend growth rates of 0.5% and 4.7% for convenience and comparison goods respectively (Figure 1, Page 7, Experian Retail Planner Briefing Note 7.1, August 2009) (7) Assumed constant market share from 2009 level

(8) All dwelling figures rounded to the nearest 50



Housing Projection Table 3a: Housing Distribution 2a - Increased Growth in Local Service Centres and Reduced Growth in Selby - Equal Split

| | New Allocations | -50% ONS Allowance | Average Household Size | Population increase |
|-----------------------------|-----------------|--------------------|------------------------|---------------------|
| Selby AAP | 3,750 | 1,875 | 2.4 | 4,500 |
| Sherburn In Elmet | 800 | 400 | 2.4 | 960 |
| Tadcaster | 800 | 400 | 2.4 | 960 |
| Designated Service Villages | 1,800 | 900 | 2.4 | 2,160 |
| Secondary Villages | 350 | 175 | 2.4 | 420 |

Housing Projection Table 3b: Housing Distribution 2a - Increased Growth in Local Service Centres and Reduced Growth in Selby - Equal Split - Resultant Expenditure

| | Population increase | Convenience EBH (2026) | Comparison EPH (2026) | Convenience TAE | Comparison TAE | Convenience | Available Convenience | Comparison | Available Comparison |
|-----------------------------------|---------------------|------------------------|-----------------------|-----------------|-----------------------|--------------|--------------------------------|--------------|--------------------------------|
| | Population increase | Convenience EFH (2026) | Comparison EPH (2026) | (2026) | (2026) | Market Share | Expenditure Within Zone (2026) | Market Share | Expenditure Within Zone (2026) |
| Zone 1 - Selby | 5,629 | £1,802 | £7,175 | £10.14 | £40.39 | 79.2% | £8.03 | 41.1% | £16.60 |
| Zone 2 - Sherburn In Elmet | 1,339 | £1,835 | £7,270 | £2.46 | £9.73 | 31.6% | £0.78 | 4.5% | £0.44 |
| Zone 3 - Tadcaster | 1,440 | £1,886 | £7,640 | £2.72 | £11.00 | 49.6% | £1.35 | 9.0% | £0.99 |
| Zone 4 - Eggborough / South Selby | 553 | £1,865 | £7,440 | £1.03 | £4.11 | 20.9% | £0.22 | 4.3% | £0.18 |
| Fringe Zones | 39 | £1,848 | £7,413 | £0.07 | £0.29 | 5.2% | £0.00 | 5.2% | £0.01 |

Housing Projection Table 3c: Housing Distribution 2b - Increased Growth in Local Service Centres and Reduced Growth in Selby - Tadcaster Focus

| | New Allocations | -50% ONS Allowance | Average Household Size | Population increase |
|-----------------------------|-----------------|--------------------|------------------------|---------------------|
| Selby AAP | 3,750 | 1,875 | 2.4 | 4,500 |
| Sherburn In Elmet | 500 | 250 | 2.4 | 600 |
| Tadcaster | 1,100 | 550 | 2.4 | 1,320 |
| Designated Service Villages | 1,800 | 900 | 2.4 | 2,160 |
| Secondary Villages | 350 | 175 | 2.4 | 420 |

Housing Projection Table 3d: Housing Distribution 2b - Increased Growth in Local Service Centres and Reduced Growth in Selby - Tadcaster Focus - Resultant Expenditure

| | Population increase | Convenience EPH (2026) | Comparison EPH (2026) | Convenience TAE | Comparison TAE | Convenience | Available Convenience | Comparison | Available Comparison |
|-----------------------------------|---------------------|-------------------------|-----------------------|-----------------|-----------------------|--------------|--------------------------------|--------------|--------------------------------|
| | ropulation increase | Convenience LFII (2020) | Companson EFTT (2020) | (2026) | (2026) | Market Share | Expenditure Within Zone (2026) | Market Share | Expenditure Within Zone (2026) |
| Zone 1 - Selby | 5,629 | £1,802 | £7,175 | £10.14 | £40.39 | 79.2% | £8.03 | 41.1% | £16.60 |
| Zone 2 - Sherburn In Elmet | 979 | £1,835 | £7,270 | £1.80 | £7.12 | 31.6% | £0.57 | 4.5% | £0.32 |
| Zone 3 - Tadcaster | 1,800 | £1,886 | £7,640 | £3.39 | £13.75 | 49.6% | £1.68 | 9.0% | £1.24 |
| Zone 4 - Eggborough / South Selby | 553 | £1,865 | £7,440 | £1.03 | £4.11 | 20.9% | £0.22 | 4.3% | £0.18 |
| Fringe Zones | 39 | £1,848 | £7,413 | £0.07 | £0.29 | 5.2% | £0.00 | 5.2% | £0.01 |



Housing Projection Table 3e: Housing Distribution 2c - Increased Growth in Local Service Centres and Reduced Growth in Selby - Sherburn In Elmet Focus

| | New Allocations | -50% ONS Allowance | Average Household Size | Population increase |
|-----------------------------|-----------------|--------------------|------------------------|---------------------|
| Selby AAP | 3,750 | 1,875 | 2.4 | 4,500 |
| Sherburn In Elmet | 1,100 | 550 | 2.4 | 1,320 |
| Tadcaster | 500 | 250 | 2.4 | 600 |
| Designated Service Villages | 1,800 | 900 | 2.4 | 2,160 |
| Secondary Villages | 350 | 175 | 2.4 | 420 |

Housing Projection Table 3f: Housing Distribution 2c - Increased Growth in Local Service Centres and Reduced Growth in Selby - Sherburn In Elmet Focus - Resultant Expenditure

| | Benulation increase | Convenience EBH (2026) | Comparison EPH (2026) | Convenience TAE | Comparison TAE | Convenience | Available Convenience | Comparison | Available Comparison |
|-----------------------------------|---------------------|------------------------|-----------------------|-----------------|-----------------------|--------------|--------------------------------|--------------|--------------------------------|
| | ropulation increase | Convenience EFH (2026) | Comparison EPH (2026) | (2026) | (2026) | Market Share | Expenditure Within Zone (2026) | Market Share | Expenditure Within Zone (2026) |
| Zone 1 - Selby | 5,629 | £1,802 | £7,175 | £10.14 | £40.39 | 79.2% | £8.03 | 41.1% | £16.60 |
| Zone 2 - Sherburn In Elmet | 1,699 | £1,835 | £7,270 | £3.12 | £12.35 | 31.6% | £0.99 | 4.5% | £0.56 |
| Zone 3 - Tadcaster | 748 | £1,886 | £7,640 | £1.41 | £5.71 | 49.6% | £0.70 | 9.0% | £0.51 |
| Zone 4 - Eggborough / South Selby | 553 | £1,865 | £7,440 | £1.03 | £4.11 | 20.9% | £0.22 | 4.3% | £0.18 |
| Fringe Zones | 39 | £1,848 | £7,413 | £0.07 | £0.29 | 5.2% | £0.00 | 5.2% | £0.01 |

Notes

(1) 2007 Prices

(2) 2007 Base figure from Experian Micromarketer, July 2009

(3) Average Household Size based on ONS 2001 figure

(4) Figures may not appear exact due to rounding

(5) Housing Allocation Figures provided by Selby District Council, July 2009

(6) Base expenditure per head grown using Experian Ultra-long term trend growth rates of 0.5% and 4.7% for convenience and comparison goods respectively (Figure 1, Page 7, Experian Retail Planner Briefing Note 7.1, August 2009) (7) Assumed constant market share from 2009 level

(8) Contribution of Completions from Secondary Villages assumed to be constant 350 with no specific allocations

(9) All dwelling figures rounded to the nearest 50



Housing Projection Table 4a: Housing Distribution 3 - Increased Growth in Local Service Centres and Reduced Growth in Villages

| | New Allocations | -50% ONS Allowance | Average Household Size | Population increase |
|-----------------------------|-----------------|--------------------|------------------------|---------------------|
| Selby AAP | 4,550 | 2,275 | 2.4 | 5,460 |
| Sherburn In Elmet | 650 | 325 | 2.4 | 780 |
| Tadcaster | 600 | 300 | 2.4 | 720 |
| Designated Service Villages | 1,350 | 675 | 2.4 | 1,620 |
| Secondary Villages | 350 | 175 | 2.4 | 420 |

Housing Projection Table 4b: Housing Distribution 3 - Increased Growth in Local Service Centres and Reduced Growth in Villages - Resultant Expenditure

| | Population increase | Convenience EPH (2026) | Comparison EPH (2026) | Convenience TAE | Comparison TAE | Convenience | Available Convenience | Comparison | Available Comparison |
|-----------------------------------|---------------------|------------------------|-----------------------|-----------------|-----------------------|--------------|--------------------------------|--------------|--------------------------------|
| | | | | (2026) | (2026) | Market Share | Expenditure Within Zone (2026) | Market Share | Expenditure Within Zone (2026) |
| Zone 1 - Selby | 6,340 | £1,802 | £7,175 | £11.42 | £45.49 | 79.2% | £9.05 | 41.1% | £18.70 |
| Zone 2 - Sherburn In Elmet | 1,076 | £1,835 | £7,270 | £1.97 | £7.82 | 31.6% | £0.62 | 4.5% | £0.35 |
| Zone 3 - Tadcaster | 1,117 | £1,886 | £7,640 | £2.11 | £8.53 | 49.6% | £1.04 | 9.0% | £0.77 |
| Zone 4 - Eggborough / South Selby | 428 | £1,865 | £7,440 | £0.80 | £3.19 | 20.9% | £0.17 | 4.3% | £0.14 |
| Fringe Zones | 39 | £1,848 | £7,413 | £0.07 | £0.29 | 5.2% | £0.00 | 5.2% | £0.01 |

Notes

(1) 2007 Prices

(2) 2007 Base figure from Experian Micromarketer, July 2009

(3) Average Household Size based on ONS 2001 figure

(4) Figures may not appear exact due to rounding

(5) Housing Allocation Figures provided by Selby District Council, July 2009

(6) Base expenditure per head grown using Experian Ultra-long term trend growth rates of 0.5% and 4.7% for convenience and comparison goods respectively (Figure 1, Page 7, Experian Retail Planner Briefing Note 7.1, August 2009) (7) Assumed constant market share from 2009 level

(8) Contribution of Completions from Secondary Villages assumed to be constant 350 with no specific allocations

(9) All dwelling figures rounded to the nearest 50



Housing Projection Table 5a: Housing Distribution 4 - Emerging Core Strategy Preferred Housing Distribution Option

| | New Allocations | -50% ONS Allowance | Average Household Size | Population increase |
|-----------------------------|-----------------|--------------------|------------------------|---------------------|
| Selby AAP | 4,265 | 2,133 | 2.4 | 5,118 |
| Sherburn In Elmet | 680 | 340 | 2.4 | 816 |
| Tadcaster | 680 | 340 | 2.4 | 816 |
| Designated Service Villages | 1,495 | 748 | 2.4 | 1,794 |
| Secondary Villages | 360 | 180 | 2.4 | 432 |

Housing Projection Table 5b: Housing Distribution 4 - Emerging Core Strategy Preferred Housing Distribution Option - Resultant Expenditure

| | Population increase | Convenience EPH (2026) | Comparison EPH (2026) | Convenience TAE | Comparison TAE | Convenience | Available Convenience | Comparison | Available Comparison |
|-----------------------------------|---------------------|------------------------|-----------------------|-----------------|-----------------------|--------------|--------------------------------|--------------|--------------------------------|
| | | | | (2026) | (2026) | Market Share | Expenditure Within Zone (2026) | Market Share | Expenditure Within Zone (2026) |
| Zone 1 - Selby | 6,082 | £1,802 | £7,175 | £10.96 | £43.64 | 79.2% | £8.68 | 41.1% | £17.94 |
| Zone 2 - Sherburn In Elmet | 1,140 | £1,835 | £7,270 | £2.09 | £8.29 | 31.6% | £0.66 | 4.5% | £0.37 |
| Zone 3 - Tadcaster | 1,244 | £1,886 | £7,640 | £2.35 | £9.50 | 49.6% | £1.16 | 9.0% | £0.86 |
| Zone 4 - Eggborough / South Selby | 470 | £1,865 | £7,440 | £0.88 | £3.50 | 20.9% | £0.18 | 4.3% | £0.15 |
| Fringe Zones | 40 | £1,848 | £7,413 | £0.07 | £0.30 | 5.2% | £0.00 | 5.2% | £0.02 |

Notes

(1) 2007 Prices

(2) 2007 Base figure from Experian Micromarketer, July 2009

(3) Average Household Size based on ONS 2001 figure

(4) Figures may not appear exact due to rounding

(5) Housing Projection Figures provided by Selby District Council, July 2009

(6) Base expenditure per head grown using Experian Ultra-long term trend growth rates of 0.5% and 4.7% for convenience and comparison goods respectively (Figure 1, Page 7, Experian Retail Planner Briefing Note 7.1, August 2009) (7) Assumed constant market share from 2009 level

(8) Contribution of Completions from Secondary Villages assumed to be 360 with no specific allocations

(9) All dwelling figures rounded to the nearest 50

